

Testimonials

"I have found your Directly Authorised proposition one of the best in the industry with market leading commission rates, common sense compliance, helpful staff making PTFS an ideal solution"

Zamir Lal

Simple Mortgages Bureau Ltd

"IMS - Independent Mortgage Services Ltd have been associated with PTFS for just over 18 months. Having tried a couple of the other Networks out there, I wanted to use a company who would give my company something in return, rather than just sit back and take a proportion of our commission.

After researching the market and having a meeting with a PTFS Sales Manager, I found their proposition to be very attractive. They were able to offer my company a multitude of services and products, and have always been very approachable and helpful in helping my business grow. The Toolbox system is absolutely incredible and has allowed us to operate a completely paperless office. From a compliance point of view the Management Information Toolbox is able to produce at the touch of a button is a great help and allows easy monitoring of the company and individual Advisers business.

Too many companies are quite happy to take and not give in this industry. In all of my dealings so far I can honestly say that I have been more than impressed with the service, support and the financial package that PTFS have offered and would recommend anyone thinking of changing network or looking for some more support to have a meeting with them and see for themselves"

Terry Broom

Director - IMS - Independent Mortgage Services Ltd

"As a relatively new brokerage, it is vital for us to grow our business in an efficient and structured manner. Our priority from day- one was to be able to invest in technology that would not only expedite our Clients mortgage and protection cases but also provide a flexible vehicle for reporting and delivering a significant suite of M.I. "Toolbox" is enabling us to continuously review our systems, processes and procedures in an expansive format that covers all aspects of our business model. Ultimately, Toolbox is providing us with a platform to deliver a seamless service to our clients. Plus, we are able to monitor and measure data and performance in respect of our business targets for TCF, T&C and Compliance. Our DA version of PTF Toolbox can provide our clients with a whole of market mortgage and protection selection that also allows our business to plug into the experience and economy of scale provided by a like-minded and growing network"

Mike Jones

Sales Director "The Camberley Finance Centre Limited" – Woking, Surrey